Client Services contact details

Phone
Within Australia: 1300 730 032
International: +61 2 8823 2534
Email
perennial.transactions@unitregistry.com.au

Additional Application Form

Use this form if you are an existing investor and wish to make an additional investment.
Please complete all sections in BLOCK letters and using a black pen. If you make an error while completing this form, do not use correction fluid, cross out your mistakes and initial your changes.

1. **Read and ensure you understand the Information Memorandum (IM) of the Perennial Active Engagement Trust and the Perennial Active Engagement Trust - Co-invest Series.** The IMs are available upon request.
2. **Ensure you have completed the following:**
   - ☐ written your investor number and account name as it appears on your latest statement
   - ☐ written the amount in Australian dollars
   - ☐ ticked the standing instruction box (if applicable)
   - ☐ selected the payment method you would like to use
   - ☐ signed the form as per the 'signing instructions' in section 5.
3. **Send your documents to us.**
   You can return your forms by post or email according to the details below:

   Send by post: Perennial Trusts
   Registry Services
   GPO Box 804
   Melbourne VIC 3001

   Scan and email to: perennial.transactions@unitregistry.com.au
4. **Transfer your application money to us.**
   Please refer to section 4 'Payment of application amount'.

Perennial Investment Management Limited (PIML) ABN 13 108 747 637, AFSL 275101 is the Trustee and issuer of this Additional Application Form.

1 Investor details

Investor number

Account name

2 Investment details and distribution instructions

Please specify the amount(s) you wish to invest. The minimum additional investment in the Perennial Active Engagement Trust is AUD $250,000 and minimum additional investment amount in the Perennial Active Engagement Trust - Co-Series is $100,000.

If you are an existing unit holder in the Trust for which you are applying, the distribution choice below will override any pre-existing election. If you have not previously provided your bank account information, please complete a Change of Details form. If you do not make an election and have not made one before, distributions will be reinvested.

TRUST NAME	INVESTMENT AMOUNT $AUD	DISTRIBUTION OPTION (indicate preference with an X)	
		Pay to my bank a/c	Reinvest
Perennial Active Engagement Trust		☐	☐
Perennial Active Engagement Trust - Co-Series 1		☐	☐
Perennial Active Engagement Trust - Co-Series 2		☐	☐
Perennial Active Engagement Trust - Co-Series 3		☐	☐

3 Other instructions

If you wish to change your other instructions (such as your reporting preferences, Financial Adviser information, or contact details), please complete the relevant form, available from www.perennial.net.au.

4 Payment of application amount

Please select your payment method and complete the relevant section if applicable. All payments must be made in AUD.

I am making my payment by:

☐ Electronic Funds Transfer (EFT)

EFT

Account name:	Perennial Investment Management Limited - Applications Account
BSB:	342-011
Account number:	691649-002
Your reference:	[please use the name of the investor]

5 Signing instructions

When you apply to invest, you (the applicant) are telling us:

- you have received, read and understood the current IM
- monies deposited are not associated with crime, money laundering or terrorism financing, nor will monies received from your account have any such association
- you are not bankrupt or a minor, and
- you agree to be bound by the constitution of the Trust and the IM as supplemented, replaced or re-issued from time to time.

Individual – where the investment is in one name, the account holder must sign.

Joint Holding – where the investment is in more than one name, all of the account holders must sign.

Companies – where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust – the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney – if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/we attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

Signature of investor 1, director or authorised signatory

Please print full name

Date (DD/MM/YYYY)

DD / MM / YYYY

Company officer (please indicate company capacity)

- ☐ Director
- ☐ Sole director and company secretary
- ☐ Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Please print full name

Date (DD/MM/YYYY)

DD / MM / YYYY

Company officer (please indicate company capacity)

- ☐ Director
- ☐ Company secretary
- ☐ Authorised signatory